

York and North Yorkshire Economic Assessment 2010

Scarborough Local Authority District Profile

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SUMMARY

Scarborough District *in Numbers:*

108,500: The number of people that live in the District (14 per cent of sub region's total)

£1.52 billion: In 2008 the 'value' of the Scarborough economy in GVA. This equates to 11 per cent of the sub region's total GVA. The district has seen a 21 per cent increase in total GVA since 1998 (albeit compared to 30 per cent for Y&NY and 25 per cent regionally)

17 per cent: The increase in the relative economic performance of the District measured as GVA per head since 1998 (above the regionally -14 per cent, but below sub regionally - 18 per cent)

4,820: Number of businesses

39,100: Jobs (ABI), of which **35** per cent work in retail and hospitality and **29** per cent in the public sector

85 per cent: The proportion of people that are resident in the district and also work within it (the highest figure of any district in Y&NY)

59 per cent: The proportion of 16-64 year olds qualified to level 2 or above (71 per cent sub regionally, 64 per cent regionally)

10: The percentage point (pp) increase in young people achieving 5+ A* to C GCSE's passes over the last four years (+5 pp nationally)

14.9 per cent: In February 2010 the district's work related benefits claimant rate (compared to 13.6 per cent regionally and 8.4 per cent sub regionally). This is however very seasonal (and in previous years has declined in the summer months)

Scarborough District *Key Points:*

The district has a older (50+) population

Growth in the population has been, and is predicted to be smaller than nationally, regionally and sub regionally

Over the last decade the rate of growth in the economy is below that nationally and sub regionally (and with York are the only authorities to see lower growth than the region as a whole)

Over the next decade it is forecast the district's economy will grow at a rate broadly in line with region and sub regional performance

GVA per head has however increased in line with the sub region (highlighting the need to also consider 'output per person' which unlike other measures is not affected by the districts low population growth)

Over the last decade the rate of growth in business stock is similar to the region as a whole (albeit less than the levels seen sub regionally)

High levels of employment in retail and hospitality and the public sector

The district has a very self contained labour market

A high level of benefits claimants – in some local areas more than one in three 16 – 64 year olds are dependant on work related benefits

In 2009 there was a 'major' step change improvement' in young people's GCSE results

Unlike most of the sub region there are areas of local deprivation.

The economy *key points*:

- **Slower economic growth over the past ten years and slower growth predicted**

The 'value' of the Scarborough economy is estimated to be £1.52 billion. This equates to 11 per cent of York and North Yorkshire's total GVA. GVA is forecast to grow by 21 per cent over the next decade, in line with regional and sub regional forecasts. GVA per head is significantly lower than regional and particularly sub regional levels.

- **High employment dependency on retail, hospitality, manufacturing and public sector**

Employment is concentrated in retail and hospitality and the public sector. Compared to the sub region there is also a high level of manufacturing employment (including food and drink), particularly in larger firms and the Filey and Scarborough LMAs.

- **Low carbon and energy businesses has the potential to be a new driver for the future**

The Coastal Area economy should derive a timely boost as a result of offshore wind developments. The Whitby and Scarborough Offshore Wind Network suggests through Operations and Maintenance work to support development, the two ports could realistically benefit in terms of an additional 500-1000 long-term jobs. There are also likely to be indirect local spin-offs (as yet not estimated), together with wider supply-side benefits for other parts of North Yorkshire (especially Ryedale and Selby), not least owing to what looks likely to be a significant turbine manufacturing capability located in the Humber Gateway.

Business and Enterprise *key points*:

- **Lower levels of business stock and new business registrations**

There are numerous measures for business stock, but the Inter Departmental Business Register states that the district has as many as 4,820 businesses (12 per cent of Y&NY stock). The level of business stock has been relatively stable since 2005 (growth nationally, regionally and sub regionally has been between 4-6 per cent). The rate of new business start ups per head is broadly in line with that seen regionally (albeit this lower than nationally and sub regionally). In terms of new businesses created in 2010 (using Bank Search data up to August of this year), the suggestion is of a relatively positive outlook, although this warrants further analysis.

As with many measures there is also a need to consider the district against more comparable (particularly coastal) authorities, and not only York and North Yorkshire, where rural areas often see high levels of business start ups, less relative deprivation, etc. This will be progressed as a final part of the Economic Assessment.

- **Larger firms impact on employment in the district**

It has a high proportion of its employment within larger, mainly manufacturing and public sector businesses / organisations. Levels of self employment are however very high in the Esk Valley.

Economic geography *key points*:

- **Self contained labour market**

85 per cent per cent of its working residents also have a job within the district, making it the most 'self-contained' labour market in the sub region. The most significant commuting is to and from Ryedale, East Riding (particularly the Bridlington and Driffield LMA area) and Redcar and Cleveland (a key factor as to why Esk Valley is the one of the least self contained of any LMA). There are however significant 'internal' flows, e.g. to and from Scarborough, Filey and to Whitby.

People and communities key points:

- **Small population growth, older population and high dependence on benefits**

The district has a population of 108,500. Since 2001 the level of growth (2 per cent) is below regional and level levels (both 6 per cent) and over the next decade the population is also predicted to grow at a much slower rate than nationally, regionally and sub regionally.

Based on an average over the last three years the district had an employment rate of 69 per cent (below national, regional and sub regional levels). The district's claimant rate (3.7 per cent) is more in line with the region (4.2 per cent) and national pictures (3.5 per cent) than sub regionally (2.4 per cent). The district's claimant count is however very seasonal (and can vary up to 2 percentage points within a year). Younger and longer term claimant rates are in comparative terms very high (whilst longer term claimant rates may however be increasing at a slower rate than seen sub regionally and regionally).

14.9 per cent of 16 – 64 year olds are on work related benefits (with more than half of these claiming Incapacity Benefit / Employment Support Allowance). This compares to 8.4 per cent in the sub regionally and is the only district in York and North Yorkshire above the region (13.6 per cent). There are also 'local' pockets where more than a third of people are dependant on work related benefits.

- **'Step change' improvement in young people's GCSE results**

In 2009 young pupils' GCSEs results saw a 'step change' improvement (increasing by nearly 7 percentage points to 50.2 per cent now achieving 5 A*-C passes). The district now outperforms the region as a whole (albeit there still being a gap to the sub region – 58.6 per cent). Although there may have been an improvement in those with no qualifications, general qualification levels are still below that for the sub region (and to a lesser degree the region).

25 per cent of the district's 'local areas' appear in the bottom quartile of the country's most deprived areas. Some of these actually feature in the bottom 2-3 per cent.

Focus on Labour market areas:

Key points for the Labour Market Areas (LMAs) include:

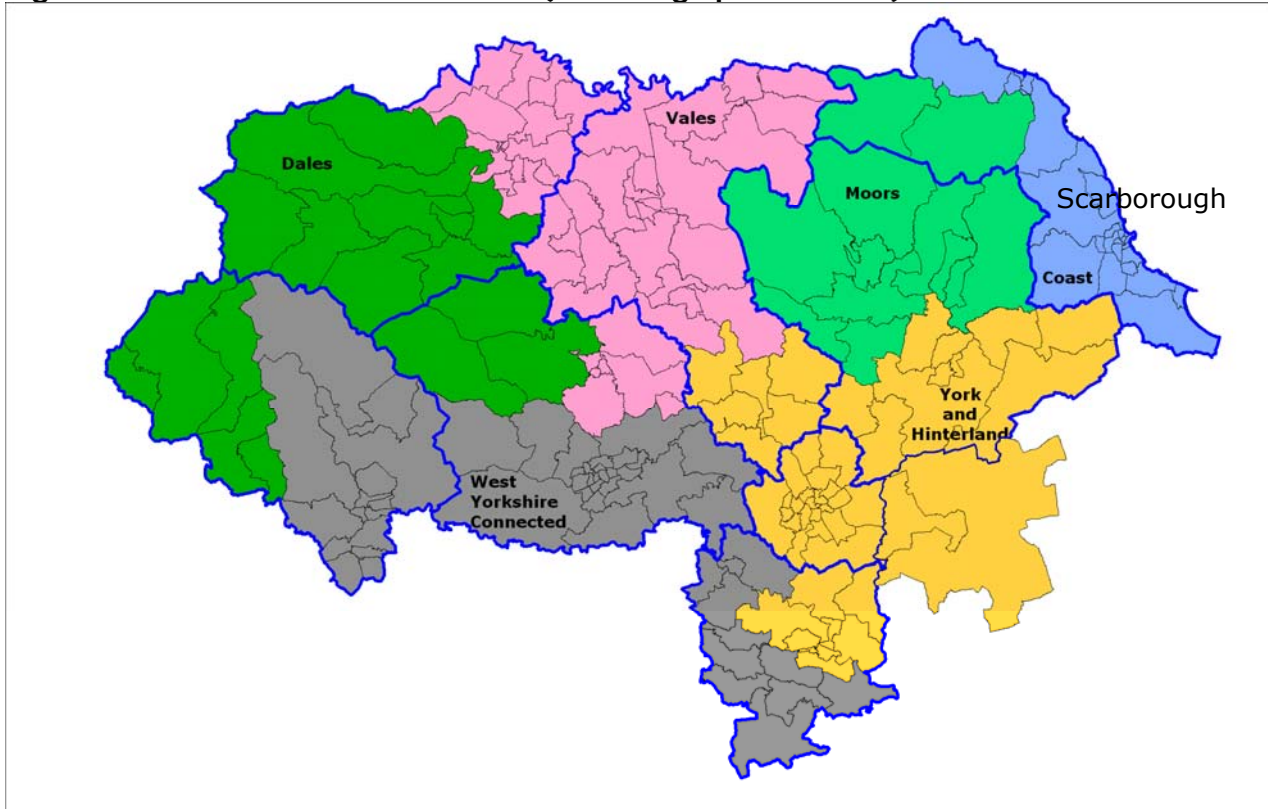
- **Esk Valley** – has an older population (half are 50+ years old). Whilst the retail and hospitality sector is dominant, employment in agriculture and construction is greater than in the sub region and Scarborough as a whole. A third are self employed (the third highest incidence of self employment of any LMA)
- **Filey** - employment in retail and hospitality is dominant, with public sector and manufacturing also key. 13.4 per cent of 16-64 year olds are dependent on work-related benefits (only two LMAs see higher levels)
- **Scarborough & Villages** – has a population of 70,700 people (in population terms the third largest of all of the LMAs). Retail and hospitality and the public sector account for nearly two thirds of all employment, with manufacturing (including food and drink) also prominent. It does however see the highest dependency (of any LMA) of people on work related benefits (16.1 per cent)
- **Whitby & Villages** - retail and hospitality (45 per cent) and the public sector (23 per cent) account for two thirds of all employment. Around a fifth of those in work are self employed, with in relative terms there being high proportions of elementary (e.g. farm workers) and skilled trade occupations. 13.4 per cent of 16-64 year olds are on work related benefits (only two LMAs see higher levels).

1. BRIEF OVERVIEW OF THE AREA

1.1 Context

Scarborough Borough is part of the York and North Yorkshire sub region (Y&NY), which is in turn part of the Yorkshire and Humber Region (Y&H). The map below shows the location of the district within York and North Yorkshire (with this also featuring the spatial areas which are a key part of the Main Technical Assessment report).

Figure 1: York and North Yorkshire (including spatial areas)



Source: York and North Yorkshire Partnership Unit

Three of the district's Labour Market Areas (LMAs) are within the Coast spatial area, with the Esk Valley LMA within the Moors spatial area. The district also has links with the Tees Valley and East Riding.

1.2 The report

The information in this report is drawn from a number of sources and datasets, including employment (from the Annual Population Survey), business stock (e.g. from the Annual Business Inquiry, VAT registrations, Business Demography etc.) and benefit claimants (from DWP). The 2001 Census has been used as a robust, albeit older source for some data, particularly at a local level.

Much of the report focuses on the district and its labour market areas. It is however the case that key tables and the Summary (as seen earlier in this report) also feature national, regional sub regional and spatial area findings, some of which can be only be seen in the main Economic Assessment for York and North Yorkshire reports (see www.ynyeconomy.org.uk).

2. KEY DATA

2.1 Population

Table 1: Age profile: mid 2009

	Scarborough		Y&NY	Y&H	England
	Number	%	%		
0-14	16,400	15%	16%	17%	18%
15-29	18,500	17%	19%	22%	20%
30-49	25,600	24%	26%	27%	28%
50-64	23,700	22%	20%	18%	18%
65+	24,600	23%	19%	16%	16%
Total	108,500	100%	100%	100%	100%

Source: ONS mid year population estimates

Table 2: Age profile by LMA: mid 2007

	Scarborough	Esk Valley	Filey	Scarborough & Villages	Whitby & Villages	Y&NY	Y&H	England
Age Band	%					%		
0-14	15%	13%	14%	16%	15%	16%	17%	18%
15-29	16%	13%	13%	17%	16%	18%	21%	20%
30-49	25%	24%	21%	25%	24%	27%	27%	29%
50-64	22%	27%	23%	20%	23%	20%	18%	18%
65+	22%	23%	29%	21%	21%	18%	16%	16%
Total	100%	100%	100%	100%	100%	100%	100%	100%

Source: ONS mid year population estimates. 2007 latest data available for LMAs, so for comparative purposes this year used for all geographies (with Y&NY, Y&H and England based on May 2010 revised datasets)

Table 3: Population trend (including LMAs), 2001 to 2009

	2001	2007	2008	2009	Change 2001-2007	Change 2001-2009
Scarborough	106,200	108,300	108,500	108,500	2%	2%
- Esk Valley	6,419	6,457	Not available until September 2010	Likely to be available in latter part of 2011	1%	n/a
- Filey	11,286	11,861			5%	
- Scarborough & Villages	69,002	70,712			2%	
- Whitby & Villages	19,552	19,395			-1%	
Y&NY	751,400	781,700	788,400	796,500	4%	6%
Y&H	4,976,600	5,181,800	5,217,500	5,258,100	4%	6%

Source: ONS mid year population estimates (Census for 2001 LMA data). Note – small differences in the sources and methodologies used to calculate LMA and district level data means totals do not match)

Table 4: Population projections to 2033

	Population Projections (000's)				% Change		
	2008	2013	2023	2033	2008-2013	2008-2023	2008-2033
England	51,464.6	53,332.0	57,208.5	60,715.2	3.6%	11.2%	18.0%
Y&H	5,217.5	5,438.8	5,886.6	6,296.0	4.2%	12.8%	20.7%
Y&NY	788.4	818.0	883.1	943.7	3.8%	12.0%	19.7%
Scarborough	108.5	110.6	116.6	122.8	1.9%	7.5%	13.2%

Source: ONS National Population Projections, (2010 release)

2.2 Overall Economic Performance

Table 5: Total GVA and GVA forecasts (£billion) by Local Authority, 1998-2019

Area	Measure	Historical data			Estimates and forecasts				
		1998	2008	% Δ 1998 - 2008	2009	2010	2014	2019	% Δ 2009 - 2019
UK	GVA	919.90	1,187.24	29	1,130.09	1,145.83	1,238.44	1,388.23	23
Y&H		67.20	84.20	25	79.88	81.31	87.35	97.12	22
Y&NY		11.00	14.35	30	13.93	14.23	15.26	16.88	21
Scarborough	GVA	1.25	1.52	21	1.49	1.52	1.63	1.80	21
	Share of Y&NY's GVA (%)	11.4	10.6	n/a	10.7	10.7	10.7	10.6	n/a
	Share of Y&H's GVA (%)	1.9	1.8	n/a	1.9	1.9	1.9	1.9	n/a

Source: Yorkshire Forward/Experian Business Strategies; Regional Econometric Model (REM), August 2010

Table 6: GVA per head (£) by Local Authority 1998-2010

	1998	2007	2008	2009	2010	% Δ 98-10
UK	15,721	19,341	19,320	18,257	18,378	17
Y&H	13,556	16,298	16,179	15,259	15,406	14
Y&NY	14,970	17,955	18,051	17,415	17,627	18
Scarborough	11,744	13,816	13,893	13,502	13,697	17

Source: Yorkshire Forward/Experian Business Strategies; REM, August 2010

2.3 Business and Enterprise

2.3.1 Business Stock

Table 7: Summary of Business stock in Scarborough, 1998 -2009

	1998	2005	2006	2007	2008	2009	% Δ 98-latest year	% Δ 05-latest year
Business Stock - IDBR	n/a	4,760	4,800	4,870	4,865	4,820	n/a	1
Active businesses - Business demography	n/a	4,010	3,950	4,055	4,010	Not available yet	n/a	0
Business stock - ABI	3,727	4,193	4,233	4,198	4,205		13	0
Start of year VAT stock - BERR	3,260	3,505	3,505	3,530	3,580	n/a	10	2

Source: Office for National Statistics, BERR. Note - n/a signifies data is not available. Trend columns refer to latest year as this varies by dataset (e.g. VAT data discontinued in 2008)

Table 8: Summary of businesses 'births and deaths' in Scarborough, 1998 - 2008

	1998	2005	2006	2007	2008	% Δ 98-latest year	% Δ 05-latest year
Business births - Business demography	n/a	450	375	425	380	n/a	-16
Business deaths - Business demography	n/a	425	320	430	365	n/a	-14
New VAT Registrations	230	240	235	290	n/a	26	21
VAT De-registrations	225	240	210	240	n/a	7	0

Source: Office for National Statistics, BERR. Note - n/a signifies data is not available

Table 9: Start of year stock rates – comparisons between areas, 1998 - 2008

Measure	Area	1998	2005	2006	2007	2008	% Δ 98 - latest year	% Δ 05 - latest year
VAT Start of year stock per 10,000 residents - BERR	England	367	401	406	410	419	14	4
	Y&H	314	337	341	340	345	10	2
	Y&NY	476	502	506	501	508	7	1
	Scarborough	374	397	396	393	397	6	0

Source: BERR

Table 10: New businesses rates – comparisons between areas, 1998- 2008

Measure	Area	1998	2005	2006	2007	2008	% Δ 98 - latest year	% Δ 05 - latest year
New Businesses / births per 10,000 people - Business demography	England	n/a	59	55	60	57	n/a	-4
	Y&H	n/a	49	45	49	44	n/a	-9
	Y&NY	n/a	57	51	56	51	n/a	-11
	Scarborough	n/a	51	42	47	42	n/a	-18
New VAT Registrations per 10,000 population - BERR	England	41	39	39	43	n/a	5	10
	Y&H	30	32	31	35	n/a	17	9
	Y&NY	35	39	37	43	n/a	23	10
	Scarborough	27	27	26	32	n/a	19	19

Source: Office for National Statistics, BERR. Note - n/a signifies data is not available

Table 11: New business accounts – comparisons between areas, 2008 - 2010

Area	New business accounts (totals)			Monthly averages			% change (monthly averages)	
	2008	2009	2010	2008	2009	2010* (to date)	2008 / 2010	2009 / 2010
England	404,623	415,306	n/a	33,719	34,609	37,888	12	9
Y&H	31,735	33,139	n/a	2,645	2,762	3,015	14	9
Y&NY	5,885	6,011	n/a	490	501	555	13	11
Scarborough	706	665	n/a	59	55	65	10	17

Source: BankSearch Ltd. Note - * up to August 2010 (although it includes some data from 2009 to lessen seasonal affects on data)

2.3.2 Employees

Table 12: Summary of employees in Scarborough, 1998 - 2009

	1998	2005	2006	2007	2008	2009	% Δ 98- latest year	% Δ 05- latest year
Employees - IDBR	n/a	40,370	40,961	43,392	43,598	41,858	n/a	4
Employees - ABI	38,200	40,300	41,000	39,900	39,100	Not yet available	2	-3

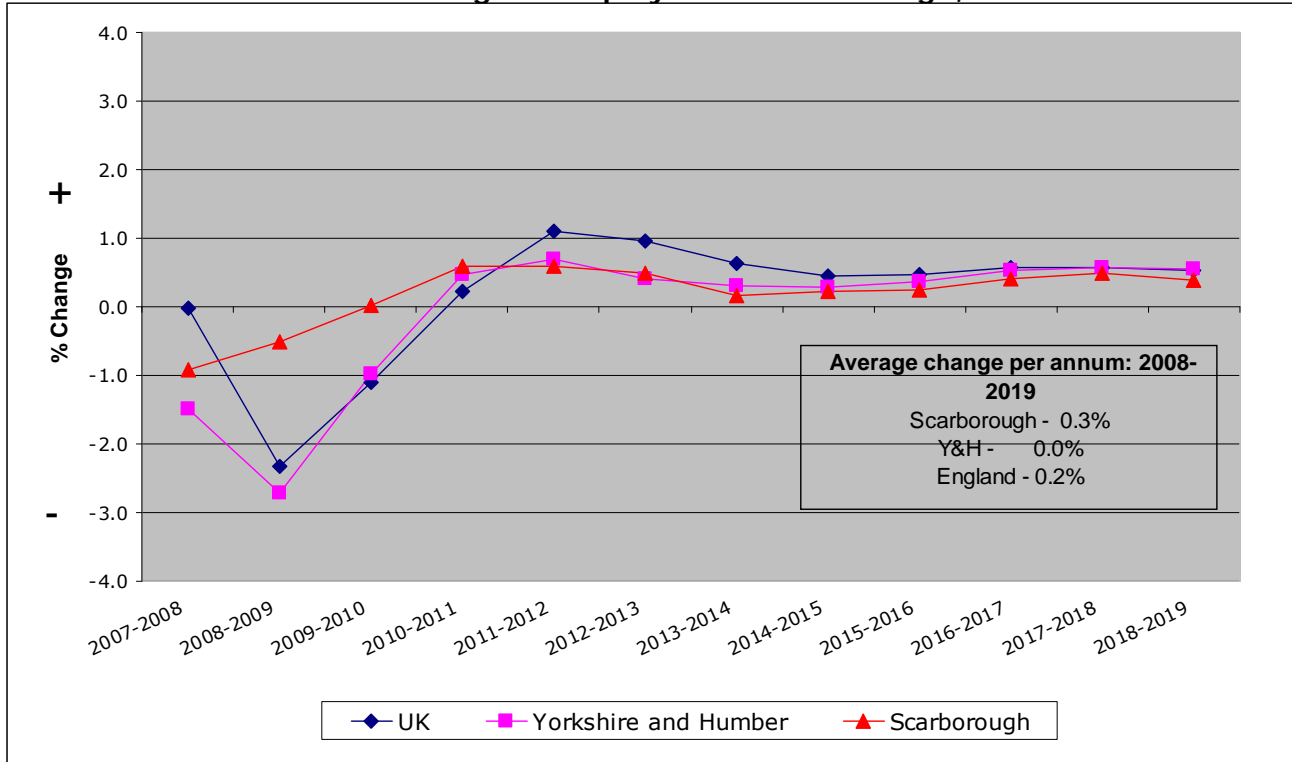
Source: Office for National Statistics, BERR. Note - n/a signifies data is not available

Table 13: Summary of forecasts for employment in Scarborough, 2008 - 2019

Area		Change		
		08-09	09-14	09-19
Scarborough	Number (000's)	-0.2	0.8	1.5
	%	-0.5	1.9	3.7
UK		-2.3	1.8	4.5
Y&H	%	-2.7	0.9	3.2
Y&NY		0.1	1.9	3.6

Source: Yorkshire Forward/Experian Business Strategies; REM, August 2010. Note – data is for full time equivalents

Table 14: Forecast rate of change of employees in Scarborough, 2007/2008 - 2018/2019



Source: Yorkshire Forward/Experian Business Strategies; REM, August 2010. Note – data is for full time equivalents

2.3.2 Focus on businesses and employment by sector

Table 15: Summary of businesses and employees by industry, 2008

	Scarborough				Y&NY		Y&H		England	
	Businesses		Employees		Businesses	Employees	Businesses	Employees	Businesses	Employees
	Number	%	Number	%	%	%	%	%	%	%
Agriculture and fishing	n/a	n/a	500	1.2%	n/a	1.8%	n/a	0.8%	n/a	0.7%
Manufacturing and energy and water	275	6.5%	4,900	12.6%	6.3%	10.7%	8.0%	13.5%	6.6%	10.6%
Construction	494	11.7%	1,600	4.1%	11.0%	5.3%	11.1%	5.2%	10.3%	4.6%
Distribution, hotels and restaurants	1,669	39.7%	13,600	34.8%	31.6%	27.1%	31.1%	23.6%	27.0%	23.5%
Transport and communications	148	3.5%	1,400	3.7%	4.0%	5.8%	4.9%	5.5%	4.3%	6.0%
Banking, finance and insurance, etc	833	19.8%	3,700	9.5%	29.3%	16.9%	27.6%	18.5%	34.6%	22.8%
Public administration, education & health	454	10.8%	11,400	29.3%	9.7%	27.2%	9.7%	28.6%	8.8%	26.5%
Other services	332	7.9%	1,900	4.8%	8.1%	5.3%	7.4%	4.4%	8.3%	5.3%
Total	4,205	100.0%	39,100	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Source: Annual Business Inquiry (ABI). Notes – all ABI data workplace based. 2001 Census for agriculture and fishing employee data

Table 16: Trend by industry – businesses, 1991-2008

Sector	1991		1998		2003		2007		2008		Change 1991-2008	Change 2003-2008
	Number	%	Number	%	Number	%	Number	%	Number	%		
Agriculture and fishing	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Manufacturing and energy and water	211	6.8%	267	7.2%	283	7.1%	273	6.5%	275	6.5%	30%	-3%
Construction	186	6.0%	296	7.9%	386	9.7%	461	11.0%	494	11.7%	166%	28%
Distribution, hotels and restaurants	1,400	45.2%	1,646	44.2%	1,699	42.6%	1,708	40.7%	1,669	39.7%	19%	-2%
Transport and communications	109	3.5%	136	3.6%	138	3.5%	148	3.5%	148	3.5%	36%	7%
Banking, finance and insurance, etc	388	12.5%	566	15.2%	703	17.6%	833	19.8%	833	19.8%	115%	18%
Public administration, education & health	511	16.5%	436	11.7%	411	10.3%	445	10.6%	454	10.8%	-11%	10%
Other services	295	9.5%	380	10.2%	367	9.2%	330	7.9%	332	7.9%	13%	-10%
Total	3,100	100.0%	3,727	100.0%	3,987	100.0%	4,198	100.0%	4,205	100.0%	36%	5%

Source: Annual Business Inquiry. Note - breaks shown in the table reflect significant changes to the surveys

Table 17: Trend by industry – employees, 1991-2008

Sector	1991		1998		2003		2007		2008		Change 1991-2008	Change 2003-2008
	Number	%	Number	%	Number	%	Number	%	Number	%		
Agriculture and fishing	700	1.9%	700	1.8%	500	1.2%	500	1.2%	500	1.2%	-27%	n/a
Manufacturing and energy and water	5,900	16.6%	6,400	16.7%	5,600	14.0%	5,300	13.4%	4,900	12.6%	-16%	-12%
Construction	1,500	4.3%	1,400	3.6%	1,400	3.6%	1,600	4.1%	1,600	4.1%	6%	13%
Distribution, hotels and restaurants	11,500	32.5%	13,000	34.1%	14,100	35.3%	14,200	35.5%	13,600	34.8%	18%	-4%
Transport and communications	1,200	3.4%	1,000	2.7%	1,200	3.1%	1,100	2.7%	1,400	3.7%	18%	17%
Banking, finance and insurance, etc	3,100	8.8%	2,800	7.3%	3,700	9.3%	3,500	8.8%	3,700	9.5%	20%	1%
Public administration, education & health	9,700	27.4%	10,900	28.6%	11,500	28.8%	11,700	29.4%	11,400	29.3%	18%	0%
Other services	1,800	5.1%	2,000	5.1%	1,900	4.7%	1,900	4.9%	1,900	4.8%	4%	-1%
Total	35,500	100.0%	38,200	100.0%	40,000	100.0%	39,900	100.0%	39,100	100.0%	10%	-2%

Source: Annual Business Inquiry. Notes - breaks shown in the table reflect significant changes to the surveys. 1991 and 2001 Censuses used for agriculture and fishing

Table 18: Summary of businesses by industry within LMAs, 2008

	Scarborough	Esk Valley	Filey	Scarborough & Villages	Whitby & Villages
	%	%			
Agriculture and fishing	n/a	n/a	n/a	n/a	n/a
Manufacturing and energy and water	6.5%	7.8%	10.8%	6.1%	5.5%
Construction	11.7%	19.0%	12.3%	10.6%	12.2%
Distribution, hotels and restaurants	39.7%	35.0%	41.9%	38.7%	45.5%
Transport and communications	3.5%			3.6%	3.3%
Banking, finance and insurance, etc	19.8%	25.2%	17.3%	20.4%	17.6%
Public administration, education & health	10.8%	12.9%	9.3%	12.2%	8.5%
Other services	7.9%		8.5%	8.4%	7.3%
Total	100.0%	100.0%	100.0%	100.0%	100.0%

Source: Annual Business Inquiry. Note - at LMA level some industries have been merged due to confidentiality

Table 19: Summary of employees by industry within LMAs, 2008

	Scarborough	Esk Valley	Filey	Scarborough & Villages	Whitby & Villages
	%	%			
Agriculture and fishing	1.2%	4.2%	2.3%	0.9%	1.7%
Manufacturing and energy and water	12.6%	7.7%	15.3%	13.8%	7.1%
Construction	4.1%	11.9%	4.8%	3.3%	5.7%
Distribution, hotels and restaurants	34.8%	42.6%	41.7%	31.7%	45.0%
Transport and communications	3.7%			4.0%	3.6%
Banking, finance and insurance, etc	9.5%	10.7%	6.2%	10.1%	8.3%
Public administration, education & health	29.3%	22.8%	24.0%	31.7%	22.6%
Other services	4.8%		5.8%	4.5%	6.1%
Total	100.0%	100.0%	100.0%	100.0%	100.0%

Source: Annual Business Inquiry. Notes - at LMA level some industries have been merged due to confidentiality issues. 2001 Census for agriculture and fishing

2.4 Self Employment

Table 20: Self employment as proportion of all employment by sector and within LMAs, 2001

	Scarborough	Esk Valley	Filey	Scarborough & Villages	Whitby & Villages	Y&NY	Y&H	England
Sector	%	%				%		
Agriculture; hunting and forestry; fishing	2.4%	7.9%	2.9%	1.3%	4.0%	2.6%	0.8%	0.7%
Manufacturing and Construction	3.9%	5.2%	4.9%	3.5%	4.4%	3.7%	3.3%	3.7%
Wholesale and retail trade; repairs, hotels and restaurants	5.8%	7.9%	6.7%	5.2%	7.1%	3.9%	3.0%	2.8%
Financial intermediation, real estate; renting and business activities	2.0%	3.5%	2.1%	1.9%	1.7%	2.6%	1.8%	2.6%
Other	4.4%	7.5%	4.1%	4.0%	4.2%	3.8%	3.0%	3.4%
Overall %	18.5%	32.0%	20.7%	15.9%	21.4%	16.5%	11.9%	13.2%
Overall Number	8,292	960	860	4,709	1,763	59,744	260,213	2,972,274

Source: 2001 Census, Crown copyright 2003. Note – there are small differences in methodologies used for district and LMA figures

2.5 Economic Activity, Employment and Unemployment

2.5.1 Employment rates and economic activity

Table 21: Employment rate, 2004 – 2009

Area	2004	2005	2006	2007	2008	2009	Change 2004-2009
Scarborough	69.5	73.7	69.7	62.9	74.2	68.4	-1.1
Y&NY	77.2	77.8	75.4	74.1	77.2	73.8	-3.4
Y&H	72.0	72.2	71.8	71.3	70.9	68.8	-3.2
England	72.8	72.8	72.6	72.6	72.3	70.9	-1.9

Source: NOMIS, Annual Population Survey (2004 – 2009). Data is for December (based on average for a full year)

Table 22: Economic activity, 2004 – 2009

Area	2004	2005	2006	2007	2008	2009	Change 2004-2009
Scarborough	72.4	76.4	74.5	66.7	80.0	73.4	1.0
Y&NY	79.3	79.7	79.0	76.8	80.2	78.4	-0.9
Y&H	75.5	75.9	76.1	75.5	75.8	75.4	-0.1
England	76.4	76.6	76.8	76.6	76.8	76.9	0.5

Source: NOMIS, Annual Population Survey (2004 – 2009). Note - data is for December (based on average for a full year). 'Economically active' people include full time students and unemployed people who are available for work, as well as those who were working.

2.5.2 Claimant rates and work related benefits

Table 23: JSA claimants – numbers, age and duration, August 2010

	Scarborough	Y&NY	Y&H	England
	Aug-10	Aug-10		
	Rate	Rate		
JSA claimants	3.7	2.4	4.2	3.5
Claiming for more than 6 months	1.5	0.8	1.6	1.3
Claiming for more than 12 months	0.7	0.4	0.8	0.6
Claimants aged 18 - 24	n/a	n/a	n/a	n/a
On flow - Off flow ratio	1.0	0.9	0.9	1.0

Source: NOMIS. n/a - data is not available

Table 24: JSA claimants in Scarborough, 2000 – 2010

		Aug-2000	Aug-2005	Aug-2006	Aug-2007	Aug-2008	Aug-2009	Aug-2010	Change 2000 - 2010	Change 2009 - 2010
JSA Claimants	Number	2,029	1,320	1,647	1,531	1,616	2,439	2,432	403	-7
	Rate	3.2	2.0	2.5	2.3	2.4	3.7	3.7	16%	0%
Claiming for 6 months +	Number	785	435	640	485	415	755	975	190	220
	Rate	1.2	0.7	1.0	0.7	0.6	1.1	1.5	25%	36%
Claiming for 12 months +	Number	450	240	300	250	180	225	445	-5	220
	Rate	0.7	0.4	0.5	0.4	0.3	0.3	0.7	0%	133%
Claimants aged 18 - 24	Number	445	310	410	385	420	670	620	175	-50
	Rate	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Source: NOMIS. Rate changes are percentages. n/a - data is not available

Table 25: Summary of 16 -64 year olds on key work-related benefits, February 2010

	Scarborough	Y&NY	Y&H	England
	February 2010	February 2010		
	%	%		
- Job seekers	4.9	2.8	4.5	3.9
- ESA & Incapacity benefits	7.7	4.3	6.8	6.3
- Lone parents	1.6	0.9	1.7	1.8
- Other	0.9	0.4	0.5	0.5
Total	14.9	8.4	13.6	12.5

Source: NOMIS

Table 26: Trends for 16 -64 year olds on key work-related benefits in Scarborough, 2001 - 2010

		2001	2008	2009	2010	Change 2001-2010	Change 2008-2010
- Job seekers	Number	2,560	1,780	2,920	3,220	660	660
	Rate	4.0	2.7	4.4	4.9	0.9	0.9
- ESA & Incapacity benefits	Number	5,230	5,060	5,040	5,090	-140	-140
	Rate	8.2	7.6	7.6	7.7	-0.5	-0.5
- Lone parents	Number	1,600	1,200	1,150	1,040	-560	-560
	Rate	2.5	1.8	1.7	1.6	-0.9	-0.9
- Other	Number	470	480	520	570	100	100
	Rate	0.7	0.7	0.8	0.9	0.2	0
Total	Number	9,860	8,520	9,630	9,920	60	60
	Rate	15.4	12.8	14.5	14.9	-0.5	-0.5

Source: NOMIS. Data is for February. Rate change is percentage points

Table 27: Highest proportions on work-related benefits, Lower Super Output areas in Scarborough, 2010

LSOA	Ward	Number	%
E01027847	North Bay	470	47.1
E01027874	Woodlands	370	39.8
E01027806	Castle	415	39.6
E01027819	Eastfield	290	35.1
E01027804	Castle	330	31.7
E01027869	Whitby West Cliff	220	29.5
E01027817	Eastfield	255	29.1
E01027805	Castle	220	27.2
E01027852	Ramshill	285	26.5
E01027820	Eastfield	220	26.4

Source: NOMIS and ONS population estimates

2.6 Occupation

Table 28: Employment by occupation, 2001

	Scarborough		Esk Valley	Filey	Scarborough & Villages	Whitby & Villages	Y&NY	Y&H	England
	Number	%							
- Managers and Senior Officials	5,988	16%	16%	15%	14%	14%	16%	13%	15%
- Professional Occupations	3,528	9%	15%	6%	8%	8%	11%	10%	11%
- Associate Professional and Technical Occupations	4,535	12%	9%	10%	12%	9%	14%	12%	14%
- Administrative and Secretarial Occupations	4,617	12%	8%	10%	11%	8%	11%	12%	13%
- Skilled Trades Occupations	4,919	13%	21%	19%	14%	17%	13%	13%	12%
- Personal Service Occupations	2,513	7%	7%	9%	8%	8%	7%	7%	7%
- Sales and Customer Service Occupations	2,876	8%	5%	10%	9%	9%	7%	8%	8%
- Process; Plant and Machine Operatives	4,197	11%	6%	9%	9%	12%	8%	10%	8%
- Elementary Occupations	4,694	12%	13%	13%	15%	16%	12%	14%	12%
Total	37,867	100%	100%	100%	100%	100%	100%	100%	100%

Source: 2001 Census, Crown copyright 2003. Note - resident based

2.7 Skills

2.7.1 Young People

Table 29: Young Pupils GCSE results - % Gaining 5+ A* to C passes (including English & Maths), 2005-2009

Area	2005	2006	2007	2008	2009	Change 2005-2009	Change 2008-2009
	%					Percentage points	
Scarborough	40.5	44.5	42.0	43.5	50.2	9.7	6.7
Y&NY	51.1	52.5	54.3	54.5	58.6	7.5	4.1
Y&H	39.2	40.3	42.5	44.4	47.3	8.1	2.9
England	44.9	45.8	46.7	47.6	49.8	4.9	2.2

Source: DCSF: GCSE and equivalent results in England (revised 2008 / 09). Note - care needs to be taken at local authority / district level as numbers of pupils are often very small. In 2009 the district had 1,222 Key Stage 4 Pupils

2.7.2 Adult skill levels

Table 30: Summary of key qualification levels of 16-64 year olds, 2009

	No qualifications	L2+	L3+	L4+
Area	%			
Scarborough	11.6	58.5	38.2	26.3
Y&NY	9.8	70.6	54.1	34.4
Y&H	12.8	63.5	47.0	26.6
England	12.1	65.0	48.9	29.6

Source: ONS, Nomis, Annual Population Survey (2009) January-December figures

Table 31: Percentage of 16-64 year olds with no qualifications, 2004 – 2009

	2004	2005	2006	2007	2008	2009	Change 2004-2009	Change 2008-2009
Area	%						Percentage points	
Scarborough	17.3	17.9	19.1	17.8	12.8	11.6	-5.7	-1.2
Y&NY	11.0	13.3	13.6	11.5	9.8	9.8	-1.2	0.0
Y&H	15.7	15.8	15.3	14.7	14.6	12.8	-2.9	-1.8
England	14.9	14.1	13.7	13.1	13.3	12.1	-2.8	-1.2

Source: ONS, Nomis, Annual Population Survey (2004-2009), January-December figures

Table 32: Percentage of 16-64 year olds with NVQ level 2+ or equivalent, 2004 - 2009

	2004	2005	2006	2007	2008	2009	Change 2004-2009	Change 2008-2009
Area	%						Percentage points	
Scarborough	62.2	57.9	59.2	63.8	63.6	58.5	-3.7	-5.1
Y&NY	69.8	66.6	67.2	68.5	70.5	70.6	0.8	0.1
Y&H	60.5	60.6	60.7	61.0	61.7	63.5	3.0	1.8
England	61.7	62.5	63.2	63.9	63.5	65.0	3.3	1.5

Source: ONS, Nomis, Annual Population Survey (2004-2009), January-December figures

Table 33: Percentage of 16-64 year olds with NVQ level 3+ or equivalent, 2004 - 2009

	2004	2005	2006	2007	2008	2009	Change 2004-2009	Change 2008-2009
Area	%						Percentage points	
Scarborough	51.8	42.5	39.0	44.9	42.5	38.2	-13.6	-4.3
Y&NY	56.6	50.0	49.6	52.5	53.5	54.1	-2.5	0.6
Y&H	45.0	44.3	44.5	44.7	45.6	47.0	2.0	1.4
England	46.3	46.6	47.3	48.0	47.6	48.9	2.6	1.3

Source: ONS, Nomis, Annual Population Survey (2004-2009), January-December figures

Table 34: Percentage of 16-64 year olds with NVQ level 4+ or equivalent, 2004 - 2009

	2004	2005	2006	2007	2008	2009	Change 2004-2009	Change 2008-2009
Area	%						Percentage points	
Scarborough	26.4	20.2	21.0	23.0	24.8	26.3	-0.1	1.5
Y&NY	32.9	27.2	27.3	30.6	32.0	34.4	1.5	2.4
Y&H	22.5	22.2	22.7	23.8	24.8	26.6	4.1	1.8
England	25.8	26.3	27.1	28.2	28.2	29.6	3.8	1.4

Source: ONS, Nomis, Annual Population Survey (2004-2009), January-December figures

2.8 Travel to Work

Table 35: Commuting patterns to and from Scarborough, 2001

	Residents				Jobs		
	Number	% of all residents	% of travelling out to work		Number	% of all jobs	% of travelling in to work
Scarborough	38,330	85.1	n/a	Scarborough	38,330	90.7	n/a
Ryedale	2,155	4.8	32.2	East Riding	1,149	2.7	29.1
Redcar and Cleveland	883	2.0	13.2	Ryedale	1,039	2.5	26.3
East Riding	693	1.5	10.4	Redcar and Cleveland	404	1.0	10.2
York	459	1.0	6.9	All other authorities	1,357	3.2	34.4
All other authorities	2,497	5.5	37.3	Total	42,279	100.0	100.0
Total	45,017	100	100				

Source: 2001 Census, Crown Copyright, 2003

2.9 Deprivation

Table 36: Deprivation levels by Local Authority, 2007

District	LSOAs in lowest 10% of IMD		LSOAs in lowest 25% of IMD	
	Number	%	Number	%
Scarborough	7	9.9%	18	25.4%

Source: Indices of Multiple Deprivation 2007 (IMD). Note – there are 71 LSOAs in the district

Table 37: Relative 'deprivation' – ranked by Lower Super Output Areas, 2007

Scarborough		
LSOA Code	Ward	IMD rank
E01027806	Castle	359
E01027874	Woodlands	635
E01027847	North Bay	802
E01027819	Eastfield	1,256
E01027817	Eastfield	2,103
E01027804	Castle	2,682
E01027825	Falsgrave Park	3,037
E01027820	Eastfield	3,363
E01027805	Castle	3,437
E01027852	Ramshill	4,349

Source: IMD 2007 (rank is out of 32,482 – lowest value signifies most deprived area)

Esk Valley

Table 38: Travel patterns (residents)

Area	Number	%
Own LMA	1,514	50%
Neighbouring	997	33%
Whitby and Villages	587	19%
Redcar and Cleveland	315	10%
Nearby	331	11%
Scarborough and Villages	124	4%
Middlesbrough	95	3%
Stockton-on-Tees	64	2%
Further afield	196	6%
York	31	1%
Total	3,038	100%

Table 39: Travel patterns (jobs)

Area	Number	%
Own LMA	1,514	80%
Neighbouring	303	16%
Whitby and Villages	235	12%
Nearby	30	2%
Scarborough and Villages	21	1%
Further afield	55	3%
Total	1,902	100%

Filey

Table 40: Travel patterns (residents)

Area	Number	%
Own LMA	2,126	51%
Neighbouring	1,597	39%
Scarborough and Villages	1,323	32%
Bridlington and Driffield	209	5%
Nearby	161	4%
Malton Norton	71	2%
Further afield	257	6%
York	42	1%
Total	4,141	100%

Table 41: Travel patterns (jobs)

Area	Number	%
Own LMA	2,126	72%
Neighbouring	695	23%
Scarborough and Villages	485	16%
Bridlington and Driffield	180	6%
Nearby	36	1%
Further afield	112	4%
Total	2,969	100%

Scarborough and Villages

Table 42: Travel patterns (residents)

Area	Number	%
Own LMA	25,207	85%
Neighbouring	1,515	5%
Filey	485	2%
Pickering	336	1%
Rillington Sherburn & Wolds	447	2%
Nearby	1,159	4%
Malton Norton	714	2%
Bridlington and Driffield	299	1%
Further afield	1,743	6%
York	347	1%
Total	29,624	100%

Note: for Scarborough, a 1% threshold was also used (rather than 3%) as the criteria for neighbouring areas due to the small proportion of commuters involved

Table 43: Travel patterns (jobs)

Area	Number	%
Own LMA	25,207	84%
Neighbouring	2,560	9%
Filey	1,323	4%
Pickering	330	1%
Rillington Sherburn & Wolds	344	1%
Whitby and Villages	563	2%
Nearby	1,234	4%
Bridlington and Driffield	776	3%
Further afield	1,025	3%
Total	30,026	100%

Whitby and Villages

Table 44: Travel patterns (residents)

Area	Number	%
Own LMA	5,859	71%
Neighbouring	1,470	18%
Scarborough and Villages	563	7%
Redcar and Cleveland	511	6%
Nearby	280	3%
Malton Norton	117	1%
Middlesbrough	118	1%
Further afield	605	7%
Total	8,214	100%

Table 45: Travel patterns (jobs)

Area	Number	%
Own LMA	5,859	79%
Neighbouring	1,178	16%
Scarborough and Villages	247	3%
Esk Valley	587	8%
Redcar and Cleveland	305	4%
Nearby	81	1%
Further afield	264	4%
Total	7,382	100%

Notes